

Optical Beta Limited (the “Offeror”)

Kingston Chambers
P.O. Box 173
Road Town, Tortola
British Virgin Islands

O-NET TECHNOLOGIES (GROUP) LIMITED (the “Company”)

Unit 1608
West Tower, Shun Tak Centre
168–200 Connaught Road Central
Hong Kong

2 September 2020

Dear Sirs,

**(1) PROPOSAL FOR THE PRIVATISATION OF
O-NET TECHNOLOGIES (GROUP) LIMITED BY THE OFFEROR
BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 86 OF THE COMPANIES LAW**

**(2) PROPOSED WITHDRAWAL OF LISTING OF
O-NET TECHNOLOGIES (GROUP) LIMITED**

We refer to the composite scheme document jointly issued by the Company and the Offeror dated 2 September 2020 in connection with the captioned matters (the “**Scheme Document**”). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Scheme Document.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion therein of the references to our name in the form and context in which they respective appear.

We further consent to this letter being made available for public inspection as described in Appendix II to the Scheme Document.

For and on behalf of
China International Capital Corporation Hong Kong Securities Limited



Name: Pak Hiu Ching
Position: Managing Director

For and on behalf of

China International Capital Corporation Hong Kong Securities Limited

A handwritten signature in black ink, appearing to read 'Li Jie', is written above a horizontal line.

Name: Li Jie

Position: Executive Director